

	विजया बैंक (भारत सरकार का उपक्रम) VIJAYA BANK (A Govt. of India Undertaking) प्रधान कार्यालय Head Office 41/2, एम जी रोड M G Road बेंगलूर Bangalore - 560 001	विभाग : मंडल सचिवालय Dept. : Board Secretariat (Shares Division) ई-मेल Email : boardsectt@vijayabank.co.in वेब Web : www.vijayabank.com फोन Phone: 080-25584066 विस्तार Extn.-514 फैक्स Fax : 080-25594737
	SDIGC/HO/KR /70/2019	21.02.2019

To

The Manager BSE Limited Phiroze Jhejhebhoy Towers Dalal Street, Mumbai – 400 001 Fax- 022-22722037/39/2041/2061/ 3121/1557/1278/3354/3577	The Manager Listing Department National Stock Exchange of India Ltd Exchange Plaza, Bandra-Kurla Complex Bandra (E), Mumbai -400 051 Fax- 022-26598237/238/26598347/348
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Dear Sir/Madam,

Sub: Amalgamation of Vijaya Bank and Dena Bank with Bank of Baroda- Intimation of Record Date

We refer to our letter no SDIGC/HO/03/2019 dated 02.01.2019 vide which board had approved the Fair Share Exchange Ratio as-

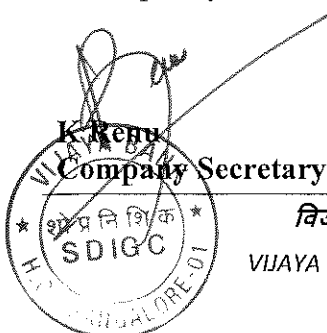
- 402 equity shares of Rs.2/- each of Bank of Baroda for every -1000- equity shares of Rs.10/- each of Vijaya Bank.

In terms of sub para (6) of para 6 of scheme of Amalgamation notified by Government of India, an Expert Committee i.e Grievance Redressal Committee was constituted for considering written objections of minority shareholders on share exchange ratio and for providing recommendations for their redressal. The committee has since submitted its report, which has been approved by our Board of Directors in its meeting held on 02nd January 2019. There is no change in share exchange ratio notified vide our letter dated 02.01.2019 as above.

We further advise that as informed by the Bank of Baroda vide its mail dated 20th February 2019. Bank of Baroda (Transferee Bank) has fixed 11th March 2019 (Monday) as the Record Date for issuing and allotting equity shares of Bank of Baroda to the shareholders of Vijaya Bank as per the aforementioned Share Exchange Ratio.

Further, our Board has today, taken note of the record date as intimated by Bank of Baroda as 11th March 2019 (Monday).

We request you to kindly take note of the above and upload the information on your website.



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